

Dependent Verification Worksheet

2023-2024

Your application was selected for review in a process called “Verification.” In this process, the Financial Aid Office will be comparing information from your FAFSA application with you and your parent(s)’ 2021 federal tax return information, W-2 forms and any other requested financial documents. The law says the Financial Aid Office has the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial information, the Financial Aid Office may need to make corrections electronically to your FAFSA application.

What you should do:

1. If you haven’t done so already, use the IRS Data Retrieval Tool on your FAFSA application to import you **and** your parent(s)’ IRS Tax Information to the FAFSA and submit it to process the correction.
2. Complete and sign the worksheet—you and your custodial parent must sign this worksheet.
3. Talk to your financial aid administrator if you have questions about completing this worksheet.
4. Submit the completed worksheet and any other documents the Financial Aid Office requests to the Financial Aid Office.

Student Information

Student’s Legal Name (Print)	Student ID Number		
Address (including Apt Number)	Date of Birth		
City	St	Zip Code	Phone Number (include area code)

Family Information

List the people in your parent(s)’ household, including:

- yourself and your parent(s) (including stepparent) even if you don’t live with your parents, and
- your parents’ other children, even if they don’t live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2023 through June 30, 2024, or (b) the children would be required to provide your parent’s information when applying for Federal Student Aid, and
- other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2023 through June 30, 2024.

Also, write in the name of the college for any household member, **excluding your parent**(s), who will be attending at least half time between July 1, 2023 and June 30, 2024, and will be enrolled in a degree, diploma, or certificate program. If you need more space, please attach a separate page.

Full Name	Age	Relationship	College
		<i>Me</i>	<i>Illinois Wesleyan University</i>

2021 Additional Financial Information

- A. Child Support paid as a result of divorce or separation that is a legal requirement. Please list the child's name, age, the amount paid for that child, and who the payment was paid to. **If you did not make payments, please leave blank.**

Child's Full Name	Age	Amount Paid	Paid To (Name)
Missy Jones (example)	12	XXXXX	XXXXXXXX

- B. Did the parent receive SNAP (food stamps) Benefits during 2021? **Do not leave blank.**

Y N

- C. Payments to tax-deferred pensions and health savings plans (withheld from earnings) including but not limited to, amounts reported on the W-2 in boxes 12a-d, codes D, E, F, G, H, and S. **Please do not report DD.**

****If amounts are zero, please enter \$0. Do not leave blank lines. ****

Student \$ _____ Parent \$ _____

- D. In 2021, did the **parent** have a retirement distribution (line 4a of 1040)? If yes, how much was considered a rolled over? **Do not leave blank.**

\$ _____

- E. In 2021, did the student or parent receive income such as workers' compensation, disability, child support, clergy housing allowance, exempt interest income, and/or any other untaxed income?

Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements, foreign income exclusion or credit for federal tax on special fuels.

****Please indicate N/A and \$0 if the student and/or parent did not receive any untaxed income. Do not leave blank lines. ****

What kind of untaxed income was received? _____

Student \$ _____ Parent \$ _____

Please understand you will have to complete the IRS Data Retrieval through the FAFSA if you (parent or student) filed a 2021 Tax return. That process will be available on your FAFSA two to three weeks after you have submitted an IRS form electronically or 8 weeks after you have filed a tax return through U.S. Mail. The student and custodial parent must sign this form.

Student Signature _____ Date _____

Parent Signature _____ Date _____